BEFORE THE TENNESSEE REGULATORY AUTHORITY NASHVILLE, TENNESSEE

IN RE:)
)
UNITED CITIES GAS COMPANY, a) DOCKET NO. 01-00704
Division of ATMOS ENERGY)
CORPORATION INCENTIVE PLAN)
ACCOUNT (IPA) AUDIT)

EXHIBITS TO UNITED CITIES GAS COMPANY'S PETITION REGARDING AFFLILATED TRANSACTION AND REQUEST FOR PERMISSION TO INCLUDE NEW AGREEMENT COVERING EAST TENNESSEE-NORA DELIVERY POINT

CONFIDENTIAL

FILED UNDER SEAL